

PATIENT DEMOGRAPHICS & INSURANCE

W. Stephen Ku, M.D. Steven L. Elieff, M.D. Russell W. Snook, M.D. Allen S. Wang, M.D. Timothy H. Truong, M.D.

PATIENT Last Name		Eire	t Name				МІ			Soy (check one)
PATIENT Last Name		FIIS	i name				IVII			Sex (check one) Male Female
Street			Apt#	Cit	.,			State		Zip remale
Olloct			Арт #	Oit,	y			Otato		Σip
Home Phone # \(\square\) Prima	ry Number	Work Phone	<u> </u> : #	 □ Pi	imarv	Number	Cell Phone	<u> </u> : #		Primary Number
(,	1)				(``	_	
Email Address		\	<i>)</i> Marital Sta	tus (che	ck one		\	,		
			☐ Single	_ Na		☐ Divor	ced [☐ Legal	lly Sepa	rated
Date of Birth (mm/dd/yyyy)		Social S	Security Num	ber#		Employ	er Name			
Primary Care Physician Name	Prim	nary Care Phoi	ne#	Referrinç	g Phys	ician Name			Referrir	ng Phone #
COMPLETE THIS SECTION ON RESPONSIBLE PARTY Last Name	LY IF THE	PATIENT AE	BOVE IS A	MINOR		MI	Relation	ship		Sex (check one)
										☐ Male ☐ Female
Street		l	Apt#	С	ity		1	State		Zip
Home Phone #		Work Phone	⊥ ∋#				Cell Phone	 e #		
()		()				()		
Email Address			Marital Sta		ck one	Divor	ced [/ Separa	ated
Date of Birth (mm/dd/yyyy)		Social	Security Nur	nber#		Emplo	yer Name			
We will file your claim for cove	red services	with only the	e insurance	compar	nies ou	ur doctors a	re contrac	cted with	n. IF Y (DU HAVE AN HMO
INSURANCE, YOU MUST HAV PRIMARY Insurance Company	1	RAL; OTHER	RWISE YOU	T		Insurance C		E CHAF	1	ctive Date
Claims Mailing Address (Street or Bo	ox)			Claim	s Maili	ng Address (Street or B	Box)		
City	State	Zip		City				State		Zip
Policy ID Number	G	roup ID Numbe	er	Policy	/ ID Nu	ımber			Grou	ıp ID Number
Subscriber Name (policy holder)	Da	ate of Birth		Subse	criber I	Name (policy	holder)		Date	of Birth
Subscriber Social Security #	Re	elationship to F	Patient	Subse	criber \$	Social Securi	ty#		Rela	tionship to Patient
Subscriber Employer	W	ork Phone #		Subse	criber I	Employer			Worl	k Phone #
Subscriber Employer Address (Stree	et or Box)			Subse	criber I	Employer Ad	dress (Stre	et or Box	()	
City	State	Zip		City				State		Zip



LANGUAGE, ETHNICITY & RACE

W. Stephen Ku, M.D. Steven L. Elieff, M.D. Russell W. Snook, M.D. Allen S. Wang, M.D. Timothy H. Truong, M.D.

	Patient Name:	DOB:	Date:
LANGUAGE	North Dallas Eye Associates is implementing race directly from patients or their caregivers. To quality care. We would like for you to provide us with your race patients receive and make sure everyone gets to what language do you feel most comfortable. English	a systematic method of collecting dhe purpose of collecting this informate and ethnic background. We will only the highest quality of care. e speaking with your doctor or nure Dutch	ata on communication needs, ethnicity, and ion is to ensure that all patients receive high-
ᅙ	☐ Spanish	∐ Hindi	
ا≷	Chinese	☐ Vietnamese	
_	Other		
L			
ETHNICITY	Which category best describes your ethnicit Hispanic or Latino Not Hispanic or Latino Unknown Patient Declined	y?	
Ī	Which category best describes your race?		
	American Indian or Alaska Native	☐ White or Caucasian	
ı	☐ Asian	☐ Other Race	
	☐ Black or African American	☐ Patient Declined	
		Fatterit Declined	
	Native Hawaiian or Other Pacific Islander		
RACE	Race Definition:		
	American Indian or Alaska Native: A person Central America), and who maintains tribal affilia		es of North and South America (including
	Black or African American: A person having of	origins in any of the black racial groups of	Africa.
	White or Caucasian: A person having origins in	n any of the original peoples of Europe, th	e Middle East, or North Africa.
	Asian: A person having origins in any of the orifor example, Cambodia, China, India, Japan, Ko		
	Native Hawaiian or Other Pacific Islander: A other Pacific Islands.	person having origins in any of the origin	al peoples of Hawaii, Guam, Samosa, or



PATIENT PREFERENCES REGARDING COMMUNICATION OF PHI

(PATIENT HEALTH INFORMATION)

W. Stephen Ku, M.D. Steven L. Elieff, M.D. Russell W. Snook, M.D. Allen S. Wang, M.D. Timothy H. Truong, M.D.

Date

Patient Name:	DOB:		Date	·
North Dallas Eye Associates staff healthcare operations. Your authorize				ial concerns, or other
I authorize the practice to disclose o practice of any change in this mani indicated by me, is subject to the rec	ner of communication and that ar	ny disclosure made		
My preferred method of commun	ication regarding my medical co	nditions is indicate	ed below (<i>check</i>	one):
My preferred method of commun Home Phone Work Phone Expirations or termination of aut ONE year.	☐ Cell Phone (Text I	Messages Okay?)	O Yes	○ No
Right to revoke or terminate: A authorization at any time. This can Redisclosure Statement: I under email address, telephone, call or far this authorization will no longer be to Secure Communication: Note that to, or from our practice. Do not des	at regular email is not secure, and it is participated in the signate email as your preferred method sible for any charges incurred in received of contact, then you are responsified from the clinic. Trivate is important to us and by definitions to the patient or legal guarantees (other than the patient or legal guarantees).	ivacy Practices, I have ten request to the practice regarding persons when the process of the pr	the right to revoke tice, Attn: Privacy to may have access anderstand that my F be compromised dois is of concern to your ations. For examplimposed by your lose information related to the appropriation of the properties.	e or terminate this Manager. It is to the mailing or I
1. (Contact Name)				
(Contact Name)	(Relationship to	Patient)	(Contact	Phone Number)
☐ Billing Account Information	Medical Condition	ı Information	Emergency	Contact
(Contact Name) Billing Account Information	(Relationship to	,	(Contact	Phone Number)
The duration of this author	rization is indefinite unless otherwis rsons not listed on this form will requ			

Signature of Patient or Representative

NORTH DALLAS EYE ASSOCIATES Eye Physicians and Surgeons

NOTICE REGARDING EYE

REFRACTION

W. Stephen Ku M.D. Steven L. Elieff M.D.

Russell W. Snook M.D. Allen S. Wang M.D. Timothy H. Truong M.D.

(Date)

Patient Name:	DOB:	Date:
to your co-pay.Is used to determine an IIS REQUIRED BY YOU	•	e time of service in addition ON. NY AS NECESSARY
The refraction fee is due at the to of medical insurance policies the with your medical insurance for refraction, we will immediately time of your visit.	at cover refractions, we wil you. If your medical insu	Il file your eye refraction urance pays for your
I have read the above refraction refraction is most likely a NON	service and noticy informs	ation and understand that the

(Patient/Legal Representative)



CONSENT TO TREAT AND FINANCIAL RESPONSIBILITY

W. Stephen Ku, M.D. Steven L. Elieff, M.D. Russell W. Snook, M.D. Allen S. Wang, M.D. Timothy H. Truong, M.D.

Patient Name:	DOB:	 Date:	

IREATIMENT CONSENT

I consent to the examination of my eyes by the physicians of North Dallas Eye Associates. I realize and understand that my eyes may be dilated for the examination. I realize and understand the potential risk to myself and others if I try to drive a vehicle or operate heavy machinery while the dilating drops are affecting my eyes. I realize and understand that the dilating may last from several hours to two days. I realize and understand that I may not be able to read while the dilating drops are affecting my eyes. I realize and understand that the dilating drops may affect my depth perception / ability to judge distances, and that even walking may cause some risk to me as far as judging the distance of things, (i.e. tripping over items or running into things).

The practice of North Dallas Eye Associates strives to provide comprehensive, ethical and cost-effective eye care for our patients. In order for us to continue this mission, we have instituted the following policy. If you do not understand these policies, please ask our staff to explain before you are seen.

- We will file insurance only with plans the doctors are contracted with. All insurance co-payment and/or deductible amounts are due at the time of the service. Any disallowed amounts are due from the patient.
- If we do not have proof of a valid insurance, we will hold the patient responsible for the full amount of the services. The insurance discounted fees will not be applicable in these circumstances.
- Your insurance policy is a contract between you and your insurance company. It is important that you understand what physician services are and are not covered, before seeing your doctor. There is no guarantee of payment of your claims, by your insurance company. Reduction or rejection of your claim by your insurance company does not relieve the financial obligation you have incurred. If any portion of your claim or any service is not covered by your insurance, you will be responsible. For example, routine eye exams, gonioscopy, therapeutic contact lens, fundus photos, or HRT.
- Referral Authorization for HMO and other managed care plans must be obtained prior to your visit. If a referral is not received at the time of the visit, the patient is responsible for payment when services are rendered.

I understand that I am responsible for all charges not paid by my insurance company(ies). I consent to pay for these charges in a timely manner in accordance with office policy. I am also responsible for all charges incurred by the office in collecting on my account if my bill goes unpaid, including but not limited to collection agency fees, attorney fees, and court costs. I authorize the release to my insurance company(ies) any information acquired in the course of my examinations, treatments, or surgeries. I authorize direct payment by my insurance company(ies) to North Dallas Eye Associates. I authorize that a copy of the below signature for insurance purposes is as valid as the original.

NOTICE REGARDING NONCOVERAGE OF

CONSENT FOR PAYMENT

PAYMENT POLICY

EYE REFRACTION

CERTIFICATION INFORMATION Most insurance companies and Medicare, under section 1862 (a) (1) of the Medicare Law, will not pay for eye refractions (the procedure used to determine eyeglass prescriptions) because it is considered to be a routine service. If you choose to have a refraction performed, we will collect this amount at the time of your visit.

I have been notified by North Dallas Eye Associates that most insurance companies and Medicare will not pay for eye refraction services and agree to be personally responsible for this charge.

Any person knowingly and with intent to defraud or deceive with incomplete or misleading information is guilty of a crime. I hereby certify that the information furnished by me in support of the above information is true and correct to the best of my knowledge.

Signature		Date	
	(Patient or Legal Representative)		
Witness		Date	



ACKNOWLEDGEMENT OF NOTICE OF PRIVACY PRACTICES

W. Stephen Ku, M.D. Steven L. Elieff, M.D. Russell W. Snook, M.D. Allen S. Wang, M.D. Timothy H. Truong, M.D.

Patient Name:	DOB:	 Date:	

I have reviewed the "NOTICE OF PRIVACY PRACTICES" of NORTH DALLAS EYE ASSOCIATES and have had all questions answered by this office.

I also consent to the use or disclosure of my **protected health information** for the following purposes:

TREATMENT

It will be necessary to share protected health information with all members of the treatment team for treatment purposes. This can include employees in this office as well as other providers.

PAYMENT

Necessary information will be shared with appropriate payer sources and their representatives for payment purposes including, but not limited to eligibility, benefit determination, and utilization review. It will also be necessary for your billing personnel including but not limited to employees, case managers, claims representatives, third party billing services or clearinghouses to have access to protected health information to carry out their job functions.

HEALTHCARE OPERATIONS

Necessary information will be shared for the continuing operations of this office. Some examples include, but are not limited to peer review, accreditation, credentialing processes, and compliance with all federal and state laws.

I understand that my treatment may be conditioned upon my consent. This consent is given freely and I understand that I can revoke this consent at any time in writing which will apply to disclosures and uses made subsequent to the revocation date.

Signature	Date	
•	· · · · · · · · · · · · · · · · · · ·	

Last Name	First Name	DOB (mm/dd/yyyy)
Preferred Pharmacy	Location & City	Phone #
· · · · · · · · · · · · · · · · · · ·		
Referring Physician(s)	Specialty	Phone #
MEDICATION		
MEDICATION		
PLEASE LIST CURRENT ME	DICATION: None	☐ See Attached List
ALLERGIES		
PLEASE LIST ANY MEDICATION AL	LERGIES:	None

Last Name	First Name	DOB (mm/dd/yyyy)
Medical Problems	√ Please check if applicable	
Medical Problems	Y Flease Check II applicable	
	_	
ASCVD – atherosclerosis	☐ Dementia	Juvenile rheumatoid arthritis
Acid reflux disease (GERD)	Depression	☐ Kidney stones
Alzheimer's disease	☐ Diabetes – Type I	☐ Leukemia
Anemia - chronic	☐ Diabetes – Type II	Lupus - systemic
Arthritis – degenerative (DJD)	Dialysis - hemodialysis	☐ Migraine
Arthritis - rheumatoid	Diverticulitis	☐ Multiple sclerosis
☐ Asthma	☐ Eczema	☐ Neurofibromatosis
Back pain - chronic	☐ Emphysema	☐ Obesity
☐ Bipolar disorder	☐ Epilepsy	☐ Osteoporosis
☐ Bleeding disorder	Fibromyalgia	Pain - chronic
Brain tumor - benign	Gallstones	Peptic ulcer disease (PUD)
Bronchitis - chronic	Gout	Peripheral artery disease
COPD - Chronic lung disease	Grave's disease	Prostate enlarged (BPH)
CVA - stroke	HIV / AIDS	Psoriasis
Cancer - breast	☐ Head injury	Renal insufficiency - chronic
Cancer - colon	Headache - chronic	Restless legs syndrome
Cancer - lung	☐ Hearing loss	Rosacea
Cancer - prostate	Heart attack	☐ Sarcoidosis
Cancer - skin	☐ Heart disease	☐ Schizophrenia
Cirrhosis	☐ Hepatitis C	☐ Sickle cell disease
Collagen vascular disease	☐ Hypercholesterolemia	☐ Sjogren's disease
Congestive heart failure	☐ Hypertension	☐ Sleep apnea
☐ Coronary artery disease	Hyperthyroidism	☐ Tuberculosis
☐ Crohn's disease	Hypothyroidism	☐ Vertigo
DVT – deep vein thrombosis	☐ Irritable bowel syndrome	

Review of Systems	√ Please check	if applicable		
Cardiovascular	Constitutional	Gastrointestina	I Genitou	rinary
chest pain	fatigue	abdominal pa		tal discharge
irregular heart beat	fever	constipation		tal lesions
shortness of breath	night sweats	heartburn		ful urination
	weakness	nausea	urge	
	weight loss	vomiting		
Negative Negative	Negative	Negative	Nega	ative
HEENT	Hematologic	Metabolic		oskeletal
dizziness	bleeding	cold intolerar	nce Dack	pain
hearing loss	bruising	excess hunge	er joint	pain
hoarseness	tender nodes	excessive thi	rst mus	cle aches
ringing in ears		frequent urina	ation stiffr	ness
sore throat		heat intolerar	nce swel	ling
Negative Negative	Negative Negative	Negative	Nega	ative
Neurological	Psychiatric	Respiratory	Skin	
balance problems	anxiety	cough	hair	loss
headache	depression	trouble breatl	hing rash	
numbness	insomnia	wheezing	skin	lesions
tingling	irritability			
	nervousness			
Negative	Negative	Negative	Nega	ative
Social History	√ Please check	if applicable		
Smoking	Alcohol	Recreation Drugs	Occupation	Hobbies
Frequency	Frequency	Frequency		
1 - Current Everyday Smoker	Never	Never	Business	☐ Computers
2 - Current Some Day Smoker	Rarely	Rarely	Manual labor	☐ Music
3 – Former Smoker	Occasional	Occasional	Office work	Sewing
4 – Never Smoked	☐ Daily	☐ Daily	Retired	☐ Sports
5 – Smoker, Status Unknown	Frequently	Frequently	Student	☐ Travel
9 – Unknown if Ever Smoked	☐ Heavy	☐ Heavy	Teacher	
Type of Tobacco	Type of Alcohol	Type of Drug		
☐ Cigarettes	Beer	Amphetamines		
☐ Cigar	Liquor	☐ Cocaine		
☐ Pipe	Wine	☐ Intravenous drugs		
_		LSD		
Other	Other	Other	Other	Other

Family	y History
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Please check if applicable

Eye Problems	Aunt	Brother	Cousin	Daughter	Father	Grandfather	Grandmother	Mother	Nephew	Niece	Sister	Son	Uncle	Other
Amblyopia	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Angle closure glaucoma	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Astigmatism	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cataract	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Choroid melanoma	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Corneal dystrophy	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Corneal graft	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Diabetic retinopathy	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Glaucoma	0	0	0	0	0	0	0	0	0	0	0	0	0	0
High myopia	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Macular degeneration	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Retinal detachment	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Strabismus	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	0	0	0	0	0	0	0	0	0	0	0	0	0	0
														0

Medical Problems	Aunt	Brother	Cousin	Daughter	Father	Grandfather	Grandmother	Mother	Nephew	Niece	Sister	Son	Uncle	Other
Anesthetic complications	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bleeding disorder	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Brain tumor	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cancer	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Diabetes	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Heart disease	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Hypertension	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Migraine	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Neurofibromatosis	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Rheumatoid arthritis	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Stroke	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Systemic Lupus	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Thyroid disease	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Past Surgical History √ Please check if applicable									
		Right	Left	Date			Right	Left	Date
	Abdominal aneurysm repair	0	0			Fracture repair - hip	0	0	
	Angioplasty	0	0			Gall bladder removal	0	0	
	Appendectomy	0	0			Gastric bypass surgery	0	0	
	Back surgery	0	0			Hip replacement surgery	0	0	
	Bladder repair	0	0			Hemorrhoid removal	0	0	
	Brain aneurysm repair	0	0			Hysterectomy	0	0	
	Brain tumor removal	0	0			Intestinal surgery	0	0	
	Breast implants	0	0			Kidney resection	0	0	
	Breast reduction	0	0	,		Knee replacement surgery	0	0	
	Breast removal	0	0			Liposuction	0	0	
	CABG – coronary artery surgery	0	0	·		Liver biopsy	0	0	
	Caesarian section	0	0			Ovary removal	0	0	
	Cancer surgery - breast	0	0			Pacemaker	0	0	
	Cancer surgery - colon	0	0			Pituitary adenoma surgery	0	0	
	Cancer surgery - kidney	0	0	,		Prostate removal	0	0	
	Cancer surgery - lung	0	0			Prostate surgery - TURP	0	0	
	Cancer surgery - ovarian	0	0	,		Rotator cuff surgery	0	0	
	Cancer surgery - prostate	0	0			Shoulder surgery	0	0	
	Cancer surgery - skin	0	0	·		Shunt - lumboperitoneal	0	0	
	Cancer surgery - thyroid	0	0			Shunt - ventricular	0	0	
	Cancer surgery - uterus	0	0			Sinus surgery	0	0	
	Carotid endarterectomy	0	0			Splenectomy	0	0	
	Carpal tunnel surgery	0	0			Testicular removal	0	0	
	Cholecystectomy	0	0			Thymus resection	0	0	
	Cochlear implant	0	0			Thyroid resection	0	0	
	Colon resection	0	0			Tonsillectomy	0	0	
	Coronary angioplasty	0	0			Transplant - heart	0	0	
	Coronary artery stents	0	0			Transplant - kidney	0	0	
	Ear tubes	0	0			Transplant - liver	0	0	
	Face lift	0	0			Transplant - lung	0	0	
	Fracture repair - back	0	0			TURP- prostate surgery	0	0	
	Fracture repair - facial	0	0				0	0	
Еу	e Surgeries History	√		ase check if app	licabl	e			
		(Right Eye) Surgery Dat		(Left Eye) Surgery Date				ht Eye) ery Date	(Left Eye) Surgery Date
	Anterior Segment Surgery				[Oculoplastic Surgery			
	Cataract & IOL Surgery] [Orbital Surgery			
	Cornea Surgery					Refractive Surgery			

Retinal SurgeryStrabismus Surgery

☐ Glaucoma Surgery

☐ Globe Surgery☐ Lacrimal Surgery